UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MERRILL LYNCH BUSINESS FINANCIAL SERVICES INC.,

Plaintiff,

-against-

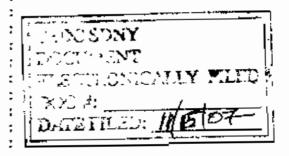
J.S. SUAREZ, INC., RAMONA SUAREZ, MATTHEW SUAREZ, and "JOHN DOE #1" THROUGH "JOHN DOE #12 the last twelve names being fictitious and unknown to plaintiff, being persons having or claiming an interest in or lien upon the chattel described in the complaint,

2007, filed in support of plaintiff's motion for seizure.

Defendants.

07 CV 9728 (NRB)

STIPULATION



IT IS HEREBY STIPULATED AND AGREED TO, by and between the undersigned, the attorneys for plaintiff and defendants by J.S. Suarez, Inc., Ramona Suarez, and Matthew Suarez, as follows:

15, 2007 to November 27 2007, at 2.36 m. Defendant's opposition papers will be due in band to 1. Plaintiff's pending motion for an order of seizure is hereby adjourned from November plaintiff's counsel and the court no later than 48 hours before said time.

Pending the hearing of this motion, and except for ordinary course of business transactions, J.S. Suarez, Inc. is hereby temporarily restrained from removing, transferring, selling, pledging, assigning, or otherwise disposing of or permitting to become subject to a security interest or lien, the collateral defined and described in the Declaration of Daniel J. Downs, dated October

By no later than November 20, 2007, counsel for defendants will deliver an inventory report to counsel for plaintiff detailing the inventory of J.S. Suarez, Inc.

Dated: New York, New York November /4, 2007

SPENCER L. SCHNEIDER (SS-2471)

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SO ORDERED:

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